

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 18, 2003

REGISTRATION NO.: 24320

BONDS ISSUED BY: Consolidated School District No. 4

AMOUNT OF ISSUE: \$4,000,000.00 (remainder of \$16,000,000 authorized) COUNTY: of Jackson
DATE OF ISSUE: February 19, 2003 (Series 2003B) MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and updating of school facilities, including the construction, equipping, and furnishing of additional classrooms; the purchase and installation of heating, ventilation and air conditioning systems; the completion of roof replacement, the installation of energy efficient lighting, renovation of restrooms, and the resurfacing of parking lots and playgrounds; the continuation of renovation, remodeling, and repair improvements to other existing facilities of the District; and to pay the costs of issuance of the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.200%	\$ 500,000.00	03/01/2016
4.300%	500,000.00	03/01/2017
4.400%	500,000.00	03/01/2018
	500,000.00	03/01/2019 *
	500,000.00	03/01/2020 *
	500,000.00	03/01/2021 *
	500,000.00	03/01/2022 *
	500,000.00	03/01/2023 *
4.750%	2,500,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2008 without premium
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Fields & Brown, LLC, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$3,950,500.00
INTEREST RATE: 4.7038%
ASSESSED VALUATION: \$322,346,325.00
INDEBTEDNESS: (Including this issue) \$29,050,000.00
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...1,144; No...581
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable